

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy) :	31 Januar	/ 2019
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To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Holdings Limited
Date Submitted	31 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	on : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)	-	_	
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	576,566,055					
Increase/ (decrease) during the month						
Balance at close of the month	576,566,055					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		lovement during	the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares					-	
issuable	Granted E	Exercised	Cancelled	Lapsed		
		-	Total A. (Ordi	nary shares)	N/A	
			(Prefere	ence shares) (Other class)	N/A N/A	
Total funds raised durii	ng the month from exe	ercise of options			N/A	
(State currency)	<b>J</b>			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	_		_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
<u>3.</u>		/	_			
	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price <u></u>			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4.</u>	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
				linary shares)	 N1/A	-
			(Prete	rence shares) (Other class)	N/A N/A	-
				( 2 0.000)		-

No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Repayment close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( | | )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.

2.

3.

4.

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	-
(Other class)	N/A	-
· · · · · · · · · · · · · · · · · · ·		-

Oth	ner Movements in Is	sued Share Cap	ital			No. of new shares	No. of new
						of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares iss (Note 1)	suable		
1.	Rights issue	At price :	State currency	lssue and allotment c (dd/mm/yyyy)	late : ( /  /  )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares is: (Note 1)	suable		
2.	Open offer	At price :	State currency	lssue and allotment c (dd/mm/yyyy)	late : ( /  /  )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares is: (Note 1)	suable		
3.	Placing	At price :	State _	Issue and allotment d (dd/mm/yyyy)	late : ( /  /  )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares is: (Note 1)	suable		
4.	Bonus issue			Issue and allotment c (dd/mm/yyyy)	late : ( /  /  )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

			For	<u>Main Bo</u>	ard a	nd GEM listed issu	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		01-1-	Class of shares issuable (Note 1)	( / /	_		
5.	Scrip dividend At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(	)		
			Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	e		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) Issue and allotment date :				
(Note 1) Issue and allotment date :				
	( / /			
(dd/iiiii/yyyy)	,	)		
EGM approval date: (dd/mm/yyyy)	( /	)		
Class of shares issuable (Note 1)	9			
Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( /	)		
Total E. (F	Preference	shares	s) N/A	-
() () () E	(dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) (ssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	Class of shares issuable (Note 1) (ssue and allotment date : ( / / (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy) Total E. (Ordinary (Preference	Class of shares issuable	Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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### Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.